



**Jeanne A. Smith, CPA, CGMA**

*Partner, Tax and Strategic Business Services*

**Professional Experience**

- More than 30 years of experience in public accounting
- Practice concentration in tax consulting and compliance for businesses and individuals, including entity choice and structuring
- Focuses on the industries of manufacturing, retail, hospitality, real estate and professional services
- Frequent speaker on tax matters for lay and professional audiences

**Professional Involvement and Recognition**

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Texas Society of Certified Public Accountants (TSCPA), Fort Worth chapter
- Member, Financial Executives International (FEI), Fort Worth chapter
- Member, Finance Committee, Girl Scouts of Texas Oklahoma Plains
- Member, Accounting Advisory Board, The University of Texas at Arlington
- Member, Women's Leadership Council, United Way
- Member, Accounting and Financial Women's Alliance (AFWA)
  - Former President, Fort Worth chapter
  - Former Regional Director
- Former Chairman, Federal Tax Committee, Baker Tilly International
- Former Director, Rotary Club of Fort Worth, South
- Former Member, National Association of Women in Construction, Fort Worth
- Honoree, Great Women of Texas, 2013
- Dean's Award for Extraordinary Service, 2013, UTA College of Business

**Education and Certifications**

- Certified Public Accountant, Texas (CPA)
- Chartered Global Management Accountant (CGMA)
- Bachelor of Business Administration, Accounting, The University of Texas - Arlington, Magna Cum Laude
- Currently meets continuing professional education required by the Texas State Board of Public Accountancy
- Extensive continuing professional education with emphasis in tax planning for closely held and family-owned businesses